



Via ODiSy

October 15, 2013

PHILIPPINE STOCK EXCHANGE, INC.

Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Ms. Ilonah Jane T. Torres
Analyst
Disclosure Department

Re: **Public Ownership Report as of September 30, 2013**
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Ladies:

In compliance with the PSE Disclosure Rules, we submit herewith the public ownership report of AG Finance Inc. as of September 30, 2013.

We trust you will find the attached in order.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Elmer B. Serrano", written over a horizontal line.

ELMER B. SERRANO
Corporate Information Officer

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

| | |
|--------------------------|---------------|
| <u>68,022,747</u> shares | 25.98% |
| 261,824,002 shares | |

| | | |
|---|---|--------------------|
| Number of Issued and Outstanding Shares | = | 261,824,002 |
| Number of Outstanding Shares | = | 261,824,002 |
| Number of Treasury Shares | = | 0 |
| Number of Listed Shares | = | 261,824,002 |
| Number of Foreign-Owned Shares | = | 68,000 |
| Foreign Ownership Level (%) | = | 0.026% |
| Foreign Ownership Limit (%) | = | 60% |

Note: Please observe the same cut-off date.

AG FINANCE, INCORPORATED
Computation of Public Ownership as of September 30, 2013

| | Number of Shares A | B | Total |
|--|--------------------------|---|-------------|
| Number of Issued Shares | 261,824,002 | | 261,824,002 |
| Less: Number of Treasury Shares (if any) | 0 | | 0 |

| | | | |
|--|-------------|--|--------------------|
| Number of Issued and Outstanding Shares | 261,824,002 | | 261,824,002 |
| Less: | | | |

| | % to total I/O Shares | | A | B | Total |
|-----------------------|-----------------------------|----------|--------------------|---|--------------------|
| Directors* | | | | | |
| 1 Tony O. King | | | | | |
| Direct | 35.5221 | % | 93,005,408 | 0 | 93,005,408 |
| Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 2 Sharone O. King | | | | | |
| Direct | 19.2115 | % | 50,300,418 | 0 | 50,300,418 |
| Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 3 Charmaine O. King | | | | | |
| Direct | 19.2411 | % | 50,377,930 | 0 | 50,377,930 |
| Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 4 Leila E. Jorge | | | | | |
| Direct | 0.0038 | % | 10,001 | 0 | 10,001 |
| Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 5 Joselyn C. Tiu | | | | | |
| Direct | 0.0072 | % | 18,747 | 0 | 18,747 |
| Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 6 Daleson Uy | | | | | |
| Direct | 0.0000 | % | 2 | 0 | 2 |
| Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 7 Peter Kho | | | | | |
| Direct | 0.0000 | % | 2 | 0 | 2 |
| Indirect (thru _____) | - | % | 0 | 0 | 0 |
| Sub-total | 73.9858 | % | 193,712,508 | | 193,712,508 |

Officers*

| | |
|---|-----------|
| 1 Leila E. Jorge - President | |
| Direct | see above |
| Indirect (thru _____) | |
| 2 Sharone O. King - Treasurer and Finance Head | |
| Direct | see above |
| Indirect (thru _____) | |
| Emiliana G. Mauricio - Accounting Manager and Assistant Corporate Secretary | |
| 3 Secretary | |

| | | | | | | |
|---|--|---------------|----------|---------------|---|---------------|
| | Direct | 0.0000 | % | 0 | 0 | 0 |
| | Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 4 | Marjorie D.R. Villanueva - Operations Manager | | | | | |
| | Direct | 0.0072 | % | 18,747 | 0 | 18,747 |
| | Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 5 | Nellie C. Sy - Marketing Manager | | | | | |
| | Direct | 0.0267 | % | 70,000 | 0 | 70,000 |
| | Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 6 | Desiree I. Ong - Investor Relations Officer and Compliance Officer | | | | | |
| | Direct | 0.0000 | % | 0 | 0 | 0 |
| | Indirect (thru _____) | - | % | 0 | 0 | 0 |
| | Christine P. Base - Corporate Secretary | | | | | |
| 7 | Elmer B. Serrano - Corporate Information Officer | | | | | |
| | Direct | 0.0000 | % | 0 | 0 | 0 |
| | Indirect (thru _____) | - | % | 0 | 0 | 0 |
| 8 | | | | | | |
| | Direct | 0.0000 | % | 0 | 0 | 0 |
| | Indirect (thru _____) | - | % | 0 | 0 | 0 |
| | Sub-total | 0.0339 | % | 88,747 | | 88,747 |

**Principal/Substantial
Stockholders***

Tony O. King

Direct see above

Indirect (thru _____)

Sharone O. King

Direct see above

Indirect (thru _____)

Charmainne O. King

Direct see above

Indirect (thru _____)

| | | | | |
|------------------|-------------|----------|----------|----------|
| Sub-total | 0.00 | % | 0 | 0 |
|------------------|-------------|----------|----------|----------|

| | | | | | |
|--------------|--------------|----------|--------------------|----------|--------------------|
| TOTAL | 74.02 | % | 193,801,255 | 0 | 193,801,255 |
|--------------|--------------|----------|--------------------|----------|--------------------|

**Total Number of Shares Owned by
the Public**

| | | | | |
|--------------|----------|-------------------|----------|-------------------|
| 25.98 | % | 68,022,747 | 0 | 68,022,747 |
|--------------|----------|-------------------|----------|-------------------|